

**From:** Jim Finley <Jim@finleyresources.com>  
**To:** Gracia Galicia Froylan  
**CC:** Morales Gil Carlos Arnoldo; jose.rafael.gracia@pemex.com  
**Sent:** 3/13/2013 7:41:45 AM  
**Subject:** Re: Jackup Rig- Standard Virtue (Rig 340)

Hi Froylán ,

We are certainly excited to receive this great news. We truly believe in the great potential of Mexico's natural resources and more importantly the potential to further the economic growth for all Mexicans. We are honored to be included in the plans to grow Mexico's Oil&Gas gas sector and promise to make a significant contribution.

We are working our plans to acquire the Jack up rig and will look to You, Carlos and his group to move forward with the other projects.

Please feel free to contact me anytime if i can ever be of help. I will give you updates as we move through the process.

Warm Regards,  
Jim Finley

Sent from my iPhone

On Mar 12, 2013, at 6:33 PM, "Gracia Galicia Froylan" <[froylan.graciag@pemex.com](mailto:froylan.graciag@pemex.com)> wrote:

Hi Jim.

Great news!! I presented your proposal to our CEO and he is very excited to see these involvement in our sector. Please let me know if you need anything else.

Regards  
Froylan Gracia

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**De:** Jim Finley [mailto:Jim@finleyresources.com]

**Enviado el:** martes, 05 de marzo de 2013 12:25 a.m.

**Para:** Morales Gil Carlos Arnoldo; Gracia Galicia Froylan; [jose.rafael.gracia@pemex.com](mailto:jose.rafael.gracia@pemex.com)

**Asunto:** Jackup Rig- Standard Virtue (Rig 340)

Dear Mr Morales,

We are very excited to move toward our plans to invest in Mexico. We pledge to work hard in making sound investments for the benefit of Mexico, Pemex, and Bissell. Through proper communication and coordination with Pemex we can begin immediately to finalize plans and make the appropriate acquisition of people and equipment.

We now have an opportunity to acquire a Keppel Series 400 jackup rig currently being built in Singapore. This rig has a 2Q 2014 delivery. We believe this rig to be similar to the 2 rigs recently purchased by Pemex and manufactured at the Keppel yard in Singapore.

We are most interested in discussing with you and your technical personnel the proper procedure for due diligence, including a trip to Singapore to review engineering drawings and actual construction.

We know that given the current status of the offshore Jackup rig market that time is of the essence. We can offer March 11th or 12th or March 18th or 19th as potential meeting dates. We can also be available during the weekend of March 16th or 17th.

Please feel free for you or your assistant to contact Luis Oseguera or me anytime at your convenience.

Warm Regards

Jim Finley  
Cell 817-233-7784

Sent from my iPad