

Sable Mining Heading.

To: His Excellency Minister of Mines and Geology, Conakry Guinea

August 7th, 2010

Expression of interest for mining manganese deposits in Guinea

Mr. Minister,

Sable Mining Africa Ltd is an AIM listed resource company focused on mining assets in sub-Saharan Africa. The primary objective of the Company is to benefit from early exposure to mining businesses or assets in under-developed locations which have the potential to attract substantial foreign investment and which have the potential for rapid and sustainable growth. The Company's Initial planned investment is its offer for South African coal mining company, Delta Mining Consolidated Ltd ('DMC'). DMC controls four major coal interests in South Africa and Botswana in established coal producing regions, all with active development programs in place to raise their current resource base. Sable Mining also owns 80% of Monaf Investments (Private) Ltd which holds the Lubu Coal concession in the Bulawayo Mining District of Zimbabwe.

The Board has established business contacts and connections in sub-Saharan Africa and is experienced in natural resource start-up companies, the raising of funds on international capital markets, evaluating acquisition and investment prospects and in the day to day management of public companies.

We are currently interested in pursuing exploration activities for manganese deposits in Guinea. Therefore, as stated in the Mining code of Guinea, we are hereby kindly requesting a mining concession with the longer term goal of acquiring licenses for manganese exploration. We wish to also bring to your attention that we have been adding value to the local communities living in the areas we mine through development project in agricultural and the environment. We have done so in Liberia, the DRC and Zimbabwe, for example, and are potentially interested in doing the same in your country. We are committed to the sites we mine and pride ourselves in building strong ties and win-win partnerships wherever we are.

Sable Mining Africa has already established partnerships with Guinean nationals to speak and negotiate on his behalf. One such individual is Mr. Aboubacar Sampil, whom we have asked to initiate contact directly with you. Please know that he is doing so mandated by us and that we would appreciate your collaborating with him on our behalf.

We look forward to your positive response and for an opportunity to work with you in the near future.

Yours Sincerely