

Number	Date	USD
1	Feb	7,257,324
2	Mar	13,858,451
3	Jun	13,858,451
4	Sept	13,858,451
5	Dec	8,970,000
<b>total</b>		<b>57,802,678</b>

# Resources Advisory Services Limited

Inv.# 001

Invoice to:

**BSG Resources (Guinea) Limited**

West Wing, Frances House

Sir William Place

St Peter Port

Guernsey

GY1GX

28 February 2009

<i>For Services rendered in accordance with Advisory Services Agreement dated 28 February 2009 in respect of the period up to 31 December 2008</i>		USD
<i>BSGR Advisory Services(Pty)Ltd:</i> Geological,accounting,mining,geophysical,IT support,modeling, external consultants		3,825,687
<i>BSG Management Services UK:</i> M & A , legal and investment banking advice		657,423
<i>BSG Resources Limited(Head Office in Guernsey)</i> Treasury ,corporate banking and advisory services		1,245,680
<i>Onyx Financial Advisors SA</i> Company Secretarial and administration services		655,423
Travel recharge-use of jet		322,541
<i>BSGR related consultants and contractors</i> Internal audit and assurance services		373,525
Taxation and administration services		64,589
Procurement and logistics support		112,456
<b>Total</b>		<b>7,257,324</b>

**Please remit to:**

Beneficiary: Account: Name BSGR Treasury Services Limited  
Account #: Account Number: 0032632001  
Bank: IBAN: GB44 CHAS 6092 4232 6320 01  
SWIFT: CHASGB2L  
  
SWIFT: Bank: JPMorgan Chase, N.A., London



**Correspondence  
address:**

BSG Resources Limited, West Wing, Frances House,  
Sir William Place, St Peter Port, Guernsey, GY1 1GX

Tel: +441481812001

Fax: +441481812020

# Resources Advisory Services Limited

Inv.# 002

Invoice to:

**BSG Resources (Guinea) Limited**

West Wing, Frances House

Sir William Place

St Peter Port

Guernsey

GY1GX

31-Mar-09

<i>For Services rendered in accordance with Advisory Services Agreement dated 28 February 2009 in respect of the quarter to 31 March 2009</i>		USD
<i>BSGR Advisory Services(Pty)Ltd:</i> Geological,accounting,mining,geophysical,IT support,modeling, external consultants		10,331,957
<i>BSG Management Services UK:</i> M & A , legal and investment banking advice		2,191,410
<i>BSG Resources Limited(Head Office in Guernsey)</i> Treasury ,corporate banking and advisory services		818,940
<i>Onyx Financial Advisors SA</i> Company Secretarial and administration services		218,474
Travel recharge-use of jet		107,514
<i>BSGR related consultants and contractors</i> Internal audit and assurance services		124,508
Taxation and administration services		21,530
Procurement and logistics support		44,119
<b>Total</b>		<b>13,858,451</b>

**Please remit to:**

Beneficiary: Account: Name BSGR Treasury Services Limited  
Account #: Account Number: 0032632001  
Bank: IBAN: GB44 CHAS 6092 4232 6320 01  
SWIFT: CHASGB2L  
  
SWIFT: Bank: JPMorgan Chase, N.A., London



**Correspondence  
address:**

BSG Resources Limited, West Wing, Frances House,  
Sir William Place, St Peter Port, Guernsey, GY1 1GX

Tel: +441481812001

Fax: +441481812020

# Resources Advisory Services Limited

Inv.# 003

Invoice to:

**BSG Resources (Guinea) Limited**

West Wing, Frances House

Sir William Place

St Peter Port

Guernsey

GY1GX

30-Jun-09

<i>For Services rendered in accordance with Advisory Services Agreement dated 28 February 2009 in respect of the quarter to 30 June 2009</i>		USD
<i>BSGR Advisory Services(Pty)Ltd:</i> Geological,accounting,mining,geophysical,IT support,modeling, external consultants		10,331,957
<i>BSG Management Services UK:</i> M & A , legal and investment banking advice		2,191,410
<i>BSG Resources Limited(Head Office in Guernsey)</i> Treasury ,corporate banking and advisory services		818,940
<i>Onyx Financial Advisors SA</i> Company Secretarial and administration services		218,474
Travel recharge-use of jet		107,514
<i>BSGR related consultants and contractors</i> Internal audit and assurance services		124,508
Taxation and administration services		21,530
Procurement and logistics support		44,119
<b>Total</b>		<b>13,858,451</b>

**Please remit to:**

Beneficiary: Account: Name BSGR Treasury Services Limited  
Account #: Account Number: 0032632001  
Bank: IBAN: GB44 CHAS 6092 4232 6320 01  
SWIFT: CHASGB2L  
  
SWIFT: Bank: JPMorgan Chase, N.A., London



**Correspondence  
address:**

BSG Resources Limited, West Wing, Frances House,  
Sir William Place, St Peter Port, Guernsey, GY1 1GX

Tel: +441481812001

Fax: +441481812020

# Resources Advisory Services Limited

Inv.# 004

Invoice to:

**BSG Resources (Guinea) Limited**

West Wing, Frances House

Sir William Place

St Peter Port

Guernsey

GY1GX

30-Sep-09

<i>For Services rendered in accordance with Advisory Services Agreement dated 28 February 2009 in respect of the quarter to 30 Sept 2009</i>		USD
<i>BSGR Advisory Services(Pty)Ltd:</i> Geological,accounting,mining,geophysical,IT support,modeling, external consultants		10,331,957
<i>BSG Management Services UK:</i> M & A , legal and investment banking advice		2,191,410
<i>BSG Resources Limited(Head Office in Guernsey)</i> Treasury ,corporate banking and advisory services		818,940
<i>Onyx Financial Advisors SA</i> Company Secretarial and administration services		218,474
Travel recharge-use of jet		107,514
<i>BSGR related consultants and contractors</i> Internal audit and assurance services		124,508
Taxation and administration services		21,530
Procurement and logistics support		44,119
<b>Total</b>		<b>13,858,451</b>

**Please remit to:**

Beneficiary: Account: Name BSGR Treasury Services Limited  
Account #: Account Number: 0032632001  
Bank: IBAN: GB44 CHAS 6092 4232 6320 01  
SWIFT: CHASGB2L

SWIFT: Bank: JPMorgan Chase, N.A., London

**Correspondence  
address:**

BSG Resources Limited, West Wing, Frances House,  
Sir William Place, St Peter Port, Guernsey, GY1 1GX

Tel: +441481812001

Fax: +441481812020





# Resources Advisory Services Limited

Inv.# 005

Invoice to:

**BSG Resources (Guinea) Limited**

West Wing, Frances House

Sir William Place

St Peter Port

Guernsey

GY1GX

31-Dec-09

<i>For Services rendered in accordance with Advisory Services Agreement dated 28 February 2009 in respect of the quarter to 31 December 2009</i>		USD
<i>BSGR Advisory Services(Pty)Ltd:</i> Geological,accounting,mining,geophysical,IT support,modeling, external consultants		4,865,633
<i>BSG Management Services UK:</i> M & A , legal and investment banking advice		888,423
<i>BSG Resources Limited(Head Office in Guernsey)</i> Treasury ,corporate banking and advisory services		818,940
<i>Onyx Financial Advisors SA</i> Company Secretarial and administration services		218,474
Travel recharge-use of jet		322,505
<i>BSGR related consultants and contractors</i> Internal audit and assurance services		124,508
Taxation and administration services		21,530
Procurement and logistics support		44,119
Interest charges on quarterly invoices for the period ended 31 December 2009		1,665,868
<b>Total</b>		<b>8,970,000</b>

**Please remit to:**

Beneficiary: Account: Name BSGR Treasury Services Limited  
Account #: Account Number: 0032632001  
Bank: IBAN: GB44 CHAS 6092 4232 6320 01  
SWIFT: CHASGB2L  
  
SWIFT: Bank: JPMorgan Chase, N.A., London



**Correspondence  
address:**

BSG Resources Limited, West Wing, Frances House,  
Sir William Place, St Peter Port, Guernsey, GY1 1GX

Tel: +441481812001

Fax: +441481812020

Resources Advisory Services Limited  
Agreement Date: 28 February 09

Interest to accrue on a day to day basis at 8% p.a compounded quarterly on 31 March, 30 June, 30 Sept & 31 Dec and payable on demand.  
Fee to be paid within 7 days of receipt of monthly invoices or as otherwise agreed.

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57,802,677.00	1,969,818.36	1,665,868.02	59,772,495.36
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