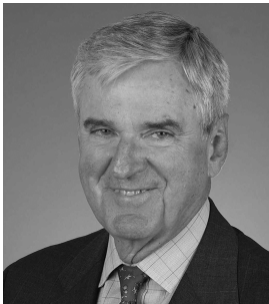


# J. Truman Bidwell Jr.



## Partner

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Truman's practice is focused in the areas of international asset financing, banking, structured finance and insolvency. He has represented lessees, lenders, developers, owners, underwriters and equity investors in infrastructure transactions. In addition, he has represented major banks, domestic and foreign corporations, investment banks, and domestic and foreign lenders in a broad spectrum of financial transactions.

### REPRESENTATIVE CLIENT WORK

- Representing the Slovak Republic in an airport privatization
- Representing a Colombian telephone company in debt restructuring
- Representing credit enhancers in structured financings
- Representing various start-up companies
- Representing foreign banks in international financings
- Representing a computer company in various corporate matters
- Represented a manufacturer of oil recovery systems
- Represented a French bank in an acquisition of a subsidiary from PricewaterhouseCoopers
- Represented a public company in a series of eleven acquisitions
- Represented a public company in a hostile take-over
- Represented a German bank in the acquisition of a U.S. broker-dealer
- Represented a U.S. bank in an acquisition of a boutique investment bank
- Represented a U.S. subsidiary of a Swiss fastener company
- Represented a Swiss chocolate manufacturer
- Represented a major underwriter of government securities
- Represented US financial advisors in proposed financing of farm equipment in Ukraine
- Represented major Swiss Bank in US securitization financings
- Represented various banks in aircraft and rail financings
- Represented Dutch utilities in financing of transmission facilities
- Represented a Swedish turbine manufacturer

### Practices

- Bankruptcy & Restructuring
- Corporate
- Energy Transactions
- Environment & Natural Resources
- Finance

### Industries

- Financial Services

### Bar & Court Admissions

- New York
- U.S. District Court, Southern District of New York
- U.S. Court of Appeals for the Second Circuit

### Education

- LL.B., Harvard Law School
- B.A., Yale University

### Languages

- French

### Awards & Honors

- *Best Lawyers in America*® (2012-2021)
- New York *Super Lawyers* (2007-2020)
- *The Legal 500 U.S.* (2018)
- Martindale-Hubbell featured AV® Peer Review Rated

### Community Engagement

- Founding Member, Tri-Bar Opinion Committee
- Assistant Editor, *The Business Lawyer*, 1999-2001
- General Counsel, Berkeley Divinity School
- Fellow, American Bar Association
- Trustee, Church Club of New York



## NEWS & PUBLICATIONS

- Identify and Report “Control” Investors: The Corporate Transparency Act of 2020 *Client Alert* (January 15, 2021)
- Sullivan Lawyers Named New York *Super Lawyers* and *Rising Stars* 2020 *New York Metro Super Lawyers Magazine* (September 29, 2020)
- Sullivan Lawyers Named New York *Super Lawyers* and *Rising Stars* 2019 *New York Metro Super Lawyers Magazine* (September 12, 2019)
- Sullivan Attorneys Named New York *Super Lawyers* and *Rising Stars* 2018 *New York Metro Super Lawyers Magazine* (September 13, 2018)
- Sullivan Ranked in the 2018 Edition of *The Legal 500 United States Press Release* (May 30, 2018)
- Sullivan Attorneys Named New York *Super Lawyers* 2017 *New York Metro Super Lawyers Magazine* (September 20, 2017)
- Hague Securities Convention Takes Effect to Clarify Applicable Law Governing Securities Accounts Held by Intermediaries *Client Advisory* (March 31, 2017)
- *Fair Warning*: Amendments or Supplements to Language Often Found in Amended and Restated Loan Agreements May be Required (October 27, 2016)
- EU Bail-In Legislation *Client Advisory* (July 1, 2016)

- Board of Directors,  
Metropolitan Opera Club

## SEMINARS & PRESENTATIONS

- Opinions of Counsel in International Finance Transactions  
Strafford Webinar (May 27, 2021)
- Third Party Entity Opinions in Private Equity and Finance Transactions  
Strafford CLE Webinar (June 12, 2019)
- Annual Conference of the International Bar Association  
Rome, Italy (October 7, 2018)
- Structuring Cross-Border Lending Transactions: Mitigating Legal,  
Economic and Political Risks  
Strafford, CLE Webinar (March 4, 2018)
- Opinions of Counsel in Cross-Border Financial Transactions  
Strafford, CLE Webinar (September 20, 2017)